

Brokers, Agents and Navigators Advisory Committee Special Meeting

MEETING AGENDA

Date: Wednesday April 29, 2015

Time: 1:00 p.m. – 3:00 p.m.

Location: Holiday Inn

100 East River Drive East Hartford, CT Junior Ballroom

Conference: (866) 784-6105/99523381

Parking: Parking is available at the Holiday Inn

- I. Call to Order
- II. Broker Conference
- III. The Broker Interviews and Survey Results
- IV. Income Verification Process and Documents
- V. The Status of Our Agent of Record Process on Individual Product
- VI. Lead Broker Program
- VII. Learning Management System
- VIII. Marketing and Communications
- IX. Adjournment