

REQUEST FOR PROPOSALS (RFP) FOR BROKER ACADEMY MENTOR PROGRAM

ADDENDUM NO. 1 – QUESTIONS & ANSWERS

APRIL 21, 2025

	QUESTION	ANSWER
1.	I am in the Danbury area. The RFP specifies the Bridgeport, New Haven, and Hartford areas. Since Covid, most all of what I do is remote anyway.	Section 3 (“Mentorship Requirements”) of the RFP requires a Respondent to maintain a physical office in the Greater Hartford, New Haven or Bridgeport metro areas, and have office space available to host student brokers in a professional setting.
2.	Do we print and sign Appendix A as part of our proposals? Do we fill it all in, or just sign it?	<p>A Respondent should not include Appendix A in their Proposal.</p> <p>Upon the Exchange’s selection of a Respondent, the Respondent must enter into a contract with the Exchange substantially in the form of the Contract set forth in Appendix A. Subsection IV. (“Responses Required in the Proposal”) of section 4 (“Instructions to Respondents”) of the RFP requires Respondents to respond to the following prompt in their Proposals:</p> <p>“If you find any term or provision of the proposed draft Contract in Appendix A unacceptable, identify the term, explain why it is unacceptable, and state whether the failure to modify this term would result in your . . . failure to execute a contract for this engagement.”</p>
3.	Do we fill in Appendix B calendar as part of our application?	Please refer to the instructions on pages 31 and 32 of the RFP.